**ADG: Result of the private placement**

On 07 Jan 2019, Clever Group Corporation announced the results of the private placement as follows:

I. Share for the private placement

1. Name of the offered share: Share of Clever Group Corporation

2. Type of share: common share

3. Par value: VND 10,000/ share

4. Number of shares registered to offer: 888,000 shares

5. Total proceeds (expected): VND 69,747,960,000

7. Start date of the offering: 14/02/2020

8. End date of the offering: 18/02/2020

II. Results of the private placement

1. Total shares distributed: 888,000 shares, accounting for 100% of total shares expected to offer

2. Selling price: VND 78,545/share

Total proceeds from the share offering: VND 69,748,153,846

4. Total cost: VND

5. Net proceeds of the private placement: VND 69,748,153,846

III. List and shareholding rate of the investors joining in the private placement

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No | Name of investors | Number of shares before the share offering | Number of shares distributed | Number of shares after the share offering | Shareholding rate after the share offering |
| 1 | YELLO DIGITAL MARKETING GLOBAL PTE.LTD. | 2,479,420 shares | 888,000 shares | 3,367,420 shares | 40.6% |